WORK - LIFE - MONEY BALANCE

We can help you achieve it.

SIS Pension Fund

+ FRANCIS

You want to make the most of your money, but where do you start? Thanks to the Board of Trustees of the Sprinkler Industry Supplemental (SIS) Pension Plan, you have Francis to help. This financial wellness benefit provided by the SIS Pension Fund connects you with down-to-earth Financial Planners who educate, advise, and coach – without any hidden sales angles. You get the financial help you need on any money matter, including investments and taxes, within the safety of a confidential, judgment-free environment. Presently the fees paid to Francis are included in the monthly administrative fee. You can meet with a planner as often as you wish.

Your Francis Financial Planner can help you:

Take Charge and Defeat Debt
- Create a complete, goal-based financial plan
- Build an emergency fund
- Develop a budget you can live with
- Organize your finances
- Make use of your employer benefits, including your retirement plans and HSAs

Build Wealth
- Make investment decisions inside and outside your workplace retirement plan
- Explore tax planning strategies
- Invest in Individual Retirement Accounts

Plan It Forward
- Plan your money forward with wills, trusts, and beneficiary elections
- Develop a protection plan for your family's finances

Transition to Retirement
- Create an income plan for retirement
- Make the most of Social Security
- Understand health care needs in retirement, including Medicare

VISIT YOUR PARTICIPANT PORTAL

Learn more about Francis' financial wellness services by visiting us online. You'll find information on upcoming events, financial tools and calculators, live webinars, money videos, our blog, invidvidual financial planning sessions, and more!

Scan the QR Code to visit the Francis website.

LOGIN TO THE MOBILE APP

The free Francis mobile app allows you to direct message your Financial Planner and schedule a financial planning session, among other features.

Download the free Francis app via QR Code

Iphone users must click "OK" and "Download App"

FrancisWay.com/NASI | 866-232-6457

2026 LIVE WEBINARS WITH FRANCIS

Attend a live webinar to learn about the money topics that are important to you and your loved ones. All sessions begin at 12:00 PM, 2:00 PM, and 4:30 PM (CT). To register, visit your participant portal and click on “Live Webinars.” Webinar recordings will be available in the “Learning Library” following the live event.

January 7	Completing Your W-4*
January 22	Intelligent Investor
February 4	Why Saving Roth May Make Sense
February 25	Top Tax Saving Tips
March 5	Five Tips for First-Time Homebuyers*
March 16	Smart Money Moves for Your Kids
March 26	Precious Metals
April 2	Money in Marriage and Divorce
April 22	Backdoor Roth Conversions
May 7	Retirement Prelaunch Checklist*
May 26	Plan It Forward
June 9	Smart Strategies for Student Loan Repayment*
June 17	Building a Budget You Can Live With

July 1	Ten Ways to Build Wealth*
July 13	Understanding Social Security Benefits
August 4	Turning on Retirement Income*
August 19	All About Digital Assets
September 3	Gen Z-conomics
September 21	Retiree Health Insurance
October 1	FASFA Made Simple: A Step-by-Step Guide*
October 20	Freshman Year of College for Free
November 4	Why is Everyone Talking About Health Savings Accounts (HSAs)?
November 17	When Roles Reverse: Guiding your Parents’ Finances*
December 3	Juggling Family Money Priorities
December 15	Mastering Money for Global Families*

*These courses will also be presented in Spanish at 2:30pm (CT).

GET CONNECTED

ACCESS YOUR RETIREMENT ACCOUNT

John Hancock

Visit: myplan.johnhancock.com
Call: 833-388-6466
Download: John Hancock App

GET FINANCIAL ADVICE

FRANCIS

Visit: FrancisWay.com/NASI
Call: 866-232-6457
Download: Francis App

Francis is a nationally recognized expert advisor to the employer retirement plan marketplace. Our philosophy, the Francis Way, is driven by our sincere desire to develop personal relationships with employees of all income levels, providing them financial advice within a sales-free environment, and helping them achieve Work-Life-Money Balance. Our financial wellness services help organizations take care of what matters most: their people.